



# Psychological Services of Charlotte

## CHILD

### Client Registration Information

Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_  
(Last,) (First,) (Middle Initial)

Parent's Name:

Mom: \_\_\_\_\_

Dad: \_\_\_\_\_

Step Mom (s): \_\_\_\_\_

Step Dad (s): \_\_\_\_\_

Age: \_\_\_\_\_ Sex: \_\_\_\_\_ Race: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Current Address: \_\_\_\_\_

Phone Numbers: Home: \_\_\_\_\_

Cell: \_\_\_\_\_

Work: \_\_\_\_\_ (City)

(State) (Zip)

Email: \_\_\_\_\_

Grade Level: \_\_\_\_\_ School Attending: \_\_\_\_\_

Progress/Problems In School: \_\_\_\_\_

How were you referred to this office? \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Psychiatrist: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone#: \_\_\_\_\_

Address: \_\_\_\_\_

### Insurance Information

Parent Place of Employment: \_\_\_\_\_

Parent/Policy Holder Social Security Number: \_\_\_\_\_

Parent Date of Birth: \_\_\_\_\_

**I. Primary Insurance Company** \_\_\_\_\_ Phone#: \_\_\_\_\_

Mailing/Claims Address \_\_\_\_\_ Group#: \_\_\_\_\_

Policy #: \_\_\_\_\_

Policy Holder: \_\_\_\_\_ Self \_\_\_\_\_ Other: \_\_\_\_\_ Relation to Client: \_\_\_\_\_

Authorization Number: \_\_\_\_\_

Policy Holder Social Security: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**II. Secondary Insurance Company** \_\_\_\_\_ Phone#: \_\_\_\_\_

Mailing/Claims Address \_\_\_\_\_ Group#: \_\_\_\_\_

Policy #: \_\_\_\_\_

Policy Holder: \_\_\_\_\_ Self \_\_\_\_\_ Other: \_\_\_\_\_ Relation to Client: \_\_\_\_\_

Authorization Number: \_\_\_\_\_

Policy Holder Social Security: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

### **Informed Consent for Treatment**

I give my consent for the staff of Psychological Services of Charlotte to provide a mental health evaluation and appropriate treatment to myself. This consent covers the treatment by my therapist, psychologist or psychiatrist.

**Client/ Legal Guardian Initial:** \_\_\_\_\_

### **Consent for Treatment of Medical and Psychiatric Emergencies**

I give my consent for this office to initiate first aide measures, to contact my Primary Care Physician, or alert the emergency medical system. I also consent for my emergency contact to be notified.

**Client/ Legal Guardian Initial:** \_\_\_\_\_

### **Psychological Assessment Fee for Service Agreement**

If psychological testing is recommended and agreed upon, I fully understand the psychological assessment is provided at a Fee For Service rate of \$180 per hour and \$200 per hour for personality tests. By accepting this agreement, I agree that **neither PSC nor I will bill** the insurance/managed care company for the payment of these services.

**Client/ Legal Guardian Initial:** \_\_\_\_\_

### **Missed Appointment**

Psychological Services of Charlotte requests that in the event you are not able to make an appointment for whatever reason, that you cancel the appointment with 24 hours prior to that appointment to maximize appointment times for all other clients. Please be aware that failure to do so will result in a \$75 fee that is not reimbursable by any insurance company and therefore is your direct responsibility.

**Client/ Legal Guardian Initial:** \_\_\_\_\_

### **Returned Checks**

A check returned for insufficient funds will convert into an **electronic transaction** through the Automated Clearing House (ACH) network. Your account will be debited for the face amount of the check plus the returned check fee of \$25. A limit of 2 occurrences applies prior to checks no longer being accepted at PSC for payment.

**Client/**

**Legal Guardian Initial:** \_\_\_\_\_

**\*\*I have read, understand, and agree to all of the above information\*\***

**Client/Legal Guardian Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_



## Psychological Services of Charlotte, Inc.

1923 J.N. Pease Place, Suite 204

Charlotte, NC 28262

Office (704) 503-3535

Fax (704) 593-5555

### Financial Policy/Agreement

- Information we receive from your insurance company is strictly an estimate of benefit and not a guarantee of payment. Your co-pay, deductible, and/or cost share amounts, as well as any non-covered services from your visit, are due at the time of service. I understand that I am ultimately financially responsible for all charges and fees related to the treatment rendered to me at Psychological Services of Charlotte.
- I understand that the filing of any medical insurance claims is a courtesy Psychological Services of Charlotte extends for convenience, and I am ultimately responsible for the charges and authorizations with my insurance company.
- I authorize payment of medical benefits to Psychological Services of Charlotte for services rendered.
- If I feel that my claim has been inaccurately denied for something other than error on Psychological Services of Charlotte's behalf, it is my responsibility to dispute this directly with my insurance provider. I will be responsible for any remaining balance on my account at that time. If the claim is later resolved by my insurance provider, Psychological Services of Charlotte will refund any amount due.
- I am responsible for obtaining a referral/authorization if my insurance provider requires a referral/authorization in order to be seen in the office. Referrals/authorizations not obtained within 5 business days prior to the visit will require the full amount of the visit to be paid in full at that time.
- Psychological Services of Charlotte requests that in the event you are not able to make an appointment for whatever reason, that you **cancel the appointment with 24 hours prior to that appointment** to maximize appointment times for all other clients. Please be aware that failure to do so will result in a \$75 fee that is not reimbursable by any insurance company and therefore is your direct responsibility.
- If new insurance is presented at the time of the appointment and takes longer than 15 minutes to verify, I will be given the option of paying for services in full or rescheduling the appointment. If insurance benefits are verified once I have been seen and payment has been made, Psychological Services of Charlotte will file the claim and reimburse the remaining difference.
- I understand that not all insurance companies coordinate benefits with one another. It is my responsibility to let staff know when checking in for my appointment in order for benefits to be applied to that visit.
- If payment from my insurance provider has not been received within 60 days from the initial filing date of claim, it is my responsibility to pay my account balance in full.
- I authorize the release of any medical information necessary to process claims for services rendered.
- It is our office's policy to send accounts over 120 days to the collection agency of our choice.
- I understand that if my account is assigned to an attorney for collection and/or suit, Psychological Services of Charlotte shall be entitled to reasonable attorney's fees and costs for collection, and that information regarding my account may be released.

**\*\*I have read, understand, and agree to all of the above information\*\***

Client/Legal Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### Method of Payment

Psychological Services of Charlotte will **ONLY** accept cash, Visa, American Express, Discover, MasterCard, Personal Checks, or Money Orders.

## Personal Information

Please take a moment to help us better understand your situation by filling out these questions. *Please know that this information will be highly respected as part of your protected health information, and will be a part of your **confidential** file.* We thank you for choosing Psychological Services of Charlotte, and we trust we may be able to meet your psychological needs.

Reason to today's visit: \_\_\_\_\_

Do you see yourself/your child as struggling with: \_\_\_\_\_ Depression \_\_\_\_\_ Anxiety  
\_\_\_\_\_ Anger \_\_\_\_\_ Family

Problems: \_\_\_\_\_ Substance Use Problems  
\_\_\_\_\_ Other: \_\_\_\_\_

Who do you/your child live with: \_\_\_\_\_

Any major medical problems: \_\_\_\_\_

Current Medications/Doses: 1) \_\_\_\_\_ 2) \_\_\_\_\_  
3) \_\_\_\_\_ 4) \_\_\_\_\_

Have you/your child experienced therapy before: \_\_\_\_\_ Never  
\_\_\_\_\_ Yes: How many Therapists: \_\_\_\_\_

Have you/your child been admitted to a hospital for psychiatric reasons:  
\_\_\_\_\_ Never  
\_\_\_\_\_ Yes, how many times: \_\_\_\_\_

What are your main goals for therapy:

1) \_\_\_\_\_  
2) \_\_\_\_\_  
3) \_\_\_\_\_

**\*\*Thank you for your time, effort and patience with all this needed paperwork. Your doctor/therapist will be with you shortly.\*\***



# RECEIPT OF NOTICE OF PRIVACY PRACTICES

I, \_\_\_\_\_ have received a copy of Psychological Services of Charlotte, Inc. Notice of Privacy Practices.

\_\_\_\_\_  
Print Name

or

\_\_\_\_\_  
Print Guardian Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date signed/received

\_\_\_\_\_  
*The following is for PSC Internal use only*

PSC attempted to obtain acknowledgment of receipt of Notice of Privacy Practices. Acknowledgement could not be obtained as specified below:

\_\_\_\_\_ Individual refused to sign

\_\_\_\_\_ An emergency situation prevented obtaining the acknowledgment. The Notice of Privacy Practices will be provided an acknowledgement obtained as soon as it is reasonable practicable to do so.

\_\_\_\_\_ Other (Please Specify) \_\_\_\_\_

\_\_\_\_\_ Individual agreed for PSC to mail a copy of the Notice of Privacy Practices. Record date, address and to who the Notice was mailed:

STAFF SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_